

### City of Toledo - Art Toledo Volunteer Application Packet



Thank you for your interest and willingness to serve as a volunteer for the City of Toledo. We appreciate your time and look forward to having you join our organization. There is no compensation when volunteering with the City of Toledo.

#### Included in this packet:

- 1. Volunteer Application form
- 2. Background check authorization form
- 3. Public Official excerpt (from the Oregon Ethics Commission, A Guide for Public Officials); PDF link: https://www.oregon.gov/ogec/Documents/2021%20PO%20Guide%20Final%20Adopted.pdf

#### What we need from you:

- Thoroughly complete and sign the Volunteer Application (incomplete applications may take longer to process or may not be accepted)
- Return the completed original signed Volunteer Application to the City Recorder. You can e-mail it to <a href="lisa.figueroa@cityoftoledo.org">lisa.figueroa@cityoftoledo.org</a> or you can drop it off and/or mail your application to: City of Toledo

Attention: City Recorder 206 N. Main Street Po Box 220, Toledo, OR 97391

• If you have any questions, you may contact the City Recorder at 541-336-2247 extension 2060

# City of Toledo Committee Volunteer Application Form

Name:				
Home Address:				
_				
— Mailing Adress: (if different)	City	State	Zip	
(ii diiiciciic) _	City	State	Zip	
Home Phone:		Cell Phone:		
	Volunteer Area o	of Interest		
Please indicate which	department or activities you wo	uld be interested in	volunteering for:	
Administration/City Hall Library Police		Fire Depart Recreation, Other	ment /City held events	
If selected Other, please indicate area of interest below:				
	Residency and	Eligibility		
Do you reside within	the City limits?	Yes No	Length of Time	
Do you reside within	the Urban Growth Boundary?	Yes No	Length of Time	
Are you a registered	voter in Lincoln County?	Yes No		
Are you a Toledo bus	siness owner or Manager?	☐ Yes ☐ No		
If yes, please inco	licate which business you			
Have you worked for for the City of Toledo	or previously been a volunteer o?	Yes No		
If yes, what was yo	ur position and when?			

Comments of Interest				
Please explain why you are interested in this position:				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Experience &	& Background			
General B	ackground			
Please list any qualifications you feel would be of	benefit in this position. You may include a resume			
or another sheet attached to this application.				
List previous experience and/or current employment.				
Please list any surrent or provious community inv	olyomont			
Please list any current or previous community inv	orvenient.			
Certification	and Signature			
Diagonistis.				
Please initial:  I understand that I may be subject to a criminal background check pursuant to Toledo				
Municipal Code Chapter 2.44 and if selected to complete one, I will be required to provide personal				
information to conduct the criminal background ch	neck.			
By signing below, I certify that the information on	the application is true and accurate and that I meet			
the necessary eligibility and/or residency requirements in accordance with Oregon State Law and/or				
the Toledo Municipal Code to serve on a Committee for the City of Toledo.				
Signature	Date			



## City of Toledo Background/Criminal History Information Authorization Form

# APPLICANT/VOLUNTEER AUTHORIZATION

City of Toledo *Ordinance 1319* requires all applicants for employment and appointed volunteers with Toledo to authorize the City to conduct a criminal offender information check through the Oregon State Police Criminal Justice Information Services system.

First Name	Middle Name	Last Name	
Date of Birth		Driver's License/State	
records as part of a background inv	vestigation being cond	entative(s) to review my juvenile and adult criminal ucted prior to my possible employment/appointment do to copy and retain any materials listed above.	
Applicant/Volunteer Signature		Date	
	OFFICE US	E ONLY	
Department Dir/HR Designee S	ignature	Department or Committee Applicant/Volunteer is assigned to	
REPORT: A criminal history information che	ck has been performed	d on the above-named individual:	
No Criminal History	y Record		
Criminal History Re	cord found – route to	City Manager for review	
Police Chief/Designee Signatur	re	Date	
Recommended for ea	mployment	Not recommended for employment	
Department Director Signature		City Manager Signature	

# A PUBLIC OFFICIAL

### Are you a public official?

"Public official" is defined in ORS 244.020 as the First Partner and any person who, when an alleged violation of ORS Chapter 244 occurs, is serving the State of Oregon or any of its political subdivisions or any other public body as defined in ORS 174.109 as an elected official, appointed official, employee or agent, irrespective of whether the person is compensated for the services.

There are approximately 200,000 public officials in Oregon. You are a public official if you are:

- The First Partner, defined as the spouse, domestic partner or an individual who
  primarily has a personal relationship with the Governor.
- Elected or appointed to an office or position with a state, county, regional, or city government.
- Elected or appointed to an office or position with a special district.
- An employee of a state, county, city, intergovernmental agency or special district.
- An unpaid volunteer for a state, county, regional, city, intergovernmental agency, or special district.
- An agent of the State of Oregon or any of its political subdivisions.

The Commission has adopted, by rule, additional language used to clarify the use of "agent" in the definition of "public official." The following clarification is in OAR 199-005-0035(7):

As defined in ORS 244.020(15), a public official includes the First Person and anyone serving the State of Oregon or any of its political subdivisions or any other public body in any of the listed capacities, including as an "agent." An "agent" means any individual performing governmental functions. Governmental functions are services provided on behalf of the government as distinguished from services provided to the government. This may include private contractors and volunteers, depending on the circumstances. This term shall be interpreted to be consistent with Attorney General Opinion No. 8214 (1990).

#### If I am a volunteer, does that make me a public official?

The Commission recognizes that there are those who volunteer to work without compensation for many state and local government agencies, boards, commissions and special districts. Volunteers may be elected, appointed or selected by the government agency or public body to hold a position or office or to provide services. Among the public officials who volunteer, there are elected or appointed members of state boards or commissions, city councils, planning commissions, fire district boards, school district boards, and many others. There are also many who apply and are selected to perform duties for a government agency, board or commission without compensation, such as firefighters, reserve law enforcement officers, and parks or recreation staff members.

If the position for which you have volunteered serves the State of Oregon or any of its political subdivisions or any other public body, irrespective of whether you are compensated, you are a public official.

# How are relatives and household members of public officials affected by Oregon Government Ethics law?

Public officials must always comply with state law when participating in official actions that could result in personal financial benefits and also when participating in official actions that could result in financial benefits for a relative or household member. Public officials should also know there may be limits and restrictions on gifts their relatives or household members may accept when offered.

There are provisions in ORS Chapter 244 that restrict or prohibit a public official from using or attempting to use official actions of the position held to benefit a relative or household member, limit the value of financial benefits accepted by a relative or household member of the public official, or require the public official to disclose the nature of a conflict of interest when a relative may receive a financial benefit. There are provisions that place restrictions on a public official regarding the employment or supervision of a relative or household member. These provisions are discussed more comprehensively in the use of position or office section starting on page 17, the gifts section starting on page 26, the conflicts of interest section starting on page 11, and the nepotism section starting on page 35.

#### Who is a relative?

Public officials need to know how Oregon Government Ethics law defines a "relative." In everyday conversation the term "relative" is applied to a spectrum of individuals with "family ties" broader than those defined as relatives in ORS 244.020(16). When a provision in ORS Chapter 244 refers to "relative," it means one of the following:

- The spouse, parent, stepparent, child, sibling, stepsibling, son-in-law or daughter-in-law of the public official or candidate;
- The parent, stepparent, child, sibling, stepsibling, son-in-law or daughter-in-law of

the spouse of the public official or candidate;

- Any Individual for whom the public official or candidate has a legal support obligation
- Any Individual for whom the public official provides benefits arising from the public official's public employment
- Any Individual from whom the public official or candidate receives benefits arising from the individual's employment.

For purposes of the last two bulleted items, examples of benefits may include, but is not limited to, elements of an official compensation package such as insurance, tuition or retirement benefits.

#### Who is a "member of the household"?

Public officials need to know how Oregon Government Ethics law defines "member of the household" because there are provisions in ORS Chapter 244 that prohibit a public official from using or attempting to use their official position to financially benefit a member of their household.

A "member of the household" is any person who resides with the public official or candidate. [ORS 244.020] This definition includes any individual who resides in the same dwelling as the public official, regardless of whether that individual pays rent or not, and regardless of whether that individual is a relative or not.

#### What is a business with which a person is associated?

There are provisions in ORS Chapter 244 that restrict or prohibit a public official from using their position to benefit a business with which the public official or the public official's relative or household member is associated. Other provisions also require the public official to disclose the nature of a conflict of interest when their official actions would or could financially impact a business with which the official or their relative is associated.

As with the definition of relative, public officials need to know how Oregon Government Ethics law defines what a "business" is and how it defines a "business with which the person is associated." The same sound judgment a public official exercises when participating in actions that could result in a financial benefit to the public official or a relative of the public official should be used when participating in actions that could result in a financial impact to a business with which the public official or the official's relative is associated.

ORS 244.020(2) provides the definition of a "business" for the purposes of the application of Oregon Government Ethics law. A "business" is a self-employed individual and any legal entity that has been formed for the purpose of producing economic gain.

• Excluded from this definition are income-producing corporations that are not-forprofit and tax exempt under section 501(c) of the Internal Revenue Code, if a public official or a relative is associated only as a member, as a member of the board of directors, or in another unpaid position.

<u>Example:</u> An elected County Commissioner is a <u>member</u> of a credit union that operates without profit and is tax exempt under section 501(c) of the Internal Revenue Code. Because the public official is associated with the credit union only as a member, the credit union is not considered a "business" under the definition in Oregon Government Ethics law.

<u>Example:</u> The son of an elected city councilor is a teller employed by a credit union that operates without profit and is tax exempt under section 501(c) of the Internal Revenue Code. Because the public official's relative is a paid employee of the credit union, the city councilor's association with the credit union does not meet the exclusion above, and the credit union would be considered a "business" under the definition in Oregon Government Ethics law.

 Also excluded from the definition of business are entities, such as state and local governments or special districts, which are not formed for the purpose of producing income.

<u>Example</u>: An advisory board for the Department of Education awards grants to county, city or other local government entities. The advisory board's members include public officials who are employed by a city police department and by a local fire district. These public officials would not have conflicts of interest when awarding grants to the city or to the fire district, because these government entities do not meet the statutory definition of a "business."

Once a public official determines that an entity qualifies as a "business," the public official must also determine if it is a "business with which the person is associated." In accordance with ORS 244.020(3), a business is a "business with which the person is associated" for a public official or the relative or household member of the public official in any of the following circumstances:

• When a person, or their relative is a director, officer, owner, employee or agent of a private business or a closely held corporation.

<u>Example:</u> The Eugene City Recorder is a public official and her daughter is the president and owner of a private landscaping business. That business would be "a business with which the City Recorder's relative is associated."

• When a person or their relative currently holds, or held during the preceding calendar year, stock, stock options, an equity interest or debt instrument worth \$1,000 or more in a *private business or closely held corporation*.

<u>Example:</u> The Mayor of Seaside's brother currently holds an equity interest of more than \$1,000 in a private business owned by a college friend. This would be a "business with which the Mayor's relative is associated."

 When a person or their relative currently owns, or has owned during the preceding calendar year, stock, stock options, an equity interest, or debt instruments of \$100,000 or more in a publicly held corporation.

<u>Example:</u> The procurement officer for the City of Portland recently inherited stock worth \$110,000 in Nike, which is a publicly held corporation. Nike is a "business with which the procurement officer is associated."

 When a person or their relative is a director or officer of a publicly held corporation.

<u>Example</u>: A Planning Commissioner for Washington County is the son of a member of the Board of Directors for Intel, a publicly held corporation. Intel is a "business with which the Planning Commissioner's relative is associated."

 When a public official is required by ORS 244.050 to file an Annual Verified Statement of Economic Interest and the business is required to be listed as a source of household income, per ORS 244.060.

<u>Example</u>: A Bend city councilor is required to file an Annual Verified Statement of Economic Interest (SEI). A member of the city councilor's household, not a relative, is a paid employee of a private business. The private business which employs the household member would be a "business with which the city councilor is associated" if it provides 10% or more of the councilor's annual household income.





